.II Emsi Industry Snapshot Report

Professional, Scientific, and Technical Services in Frederick County, MD

Frederick County Workforce Services



200 Monroe Avenue Suite 1 Frederick, Maryland 21701

Emsi Q1 2022 Data Set | www.economicmodeling.com



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What is Emsi Data?

Emsi data is a hybrid dataset derived from official government sources such as the US Census Bureau, Bureau of Economic Analysis, and Bureau of Labor Statistics. Leveraging the unique strengths of each source, our data modeling team creates an authoritative dataset that captures more than 99% of all workers in the United States. This core offering is then enriched with data from online social profiles, resumés, and job postings to give you a complete view of the workforce.

Emsi data is frequently cited in major publications such as The Atlantic, Forbes, Harvard Business Review, The New York Times, The Wall Street Journal, and USA Today.

"Atlantic **Forbes**

Harvard **Business** Ehe New Hork Eimes







Report Parameters

1 Industry

54 Professional, Scientific, and Technical Services

1 County

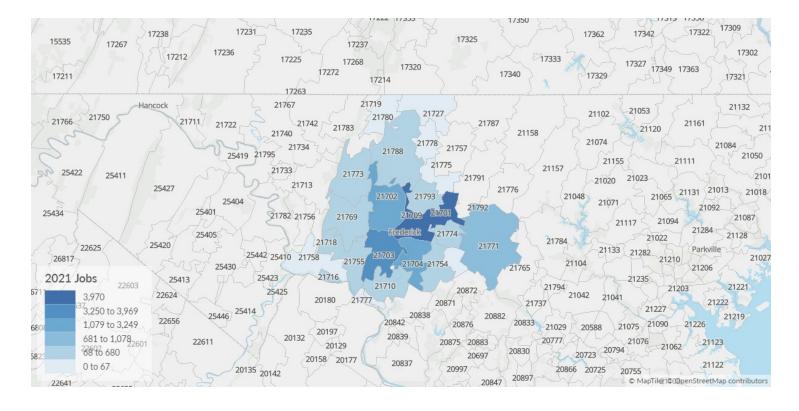
Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen industry and geographical area.

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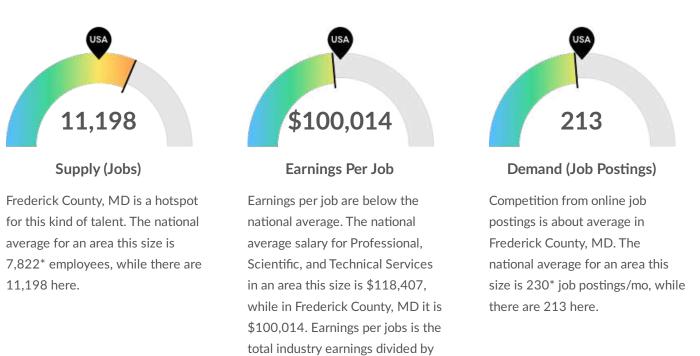
Workforce Map



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Executive Summary

Average Hiring Competition Over a Deep Supply of Regional Talent



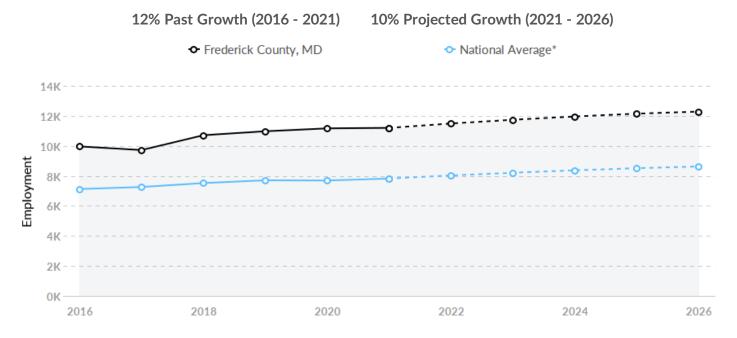
*National average values are derived by taking the national value for Professional, Scientific, and Technical Services and scaling it down to account for the difference in overall workforce size between the nation and Frederick County, MD. In other words, the values represent the national average adjusted for region size.

the number of jobs in the industry.

Supply (Jobs)

Supply Is Higher Than the National Average

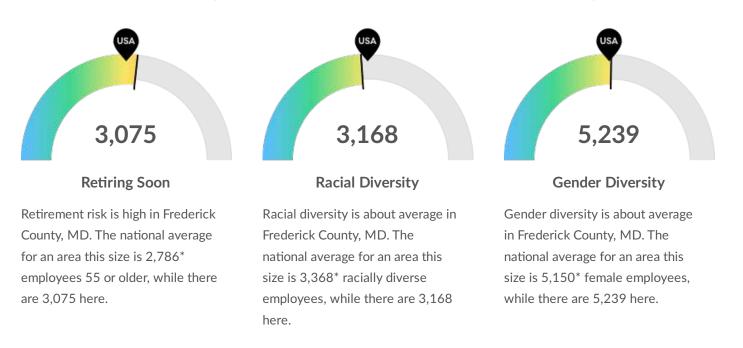
The regional vs. national average employment helps you understand if the supply of Professional, Scientific, and Technical Services is a strength or weakness for Frederick County, MD, and how it is changing relative to the nation. An average area of this size would have 7,822* employees, while there are 11,198 here. This higher than expected supply may make it easier to find candidates. The gap between expected and actual employment is expected to remain roughly the same over the next 5 years.



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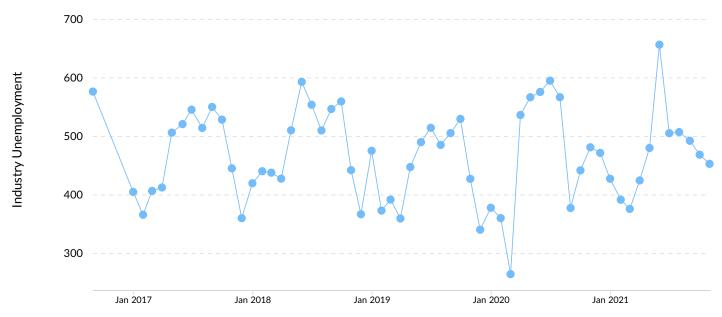
Retirement Risk Is High, While Overall Diversity Is About Average



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Unemployment Rate Trends

Unemployment shown at the 2-digit sector level.



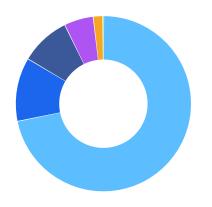


Demographic Details

Industry Age Breakdown

		% of Jobs	Jobs
	14-18	0.4%	46
	19-24	4.9%	554
	• 25-34	21.1%	2,366
	35-44	23.3%	2,608
	45-54	22.8%	2,549
	55-64	19.6%	2,195
	65+	7.9%	880

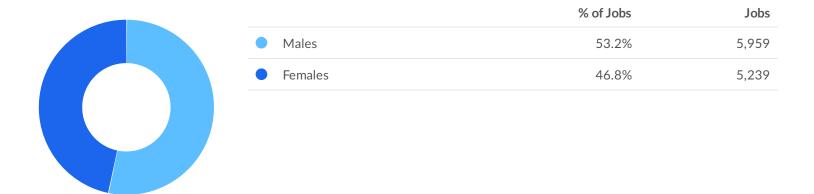
Industry Race/Ethnicity Breakdown



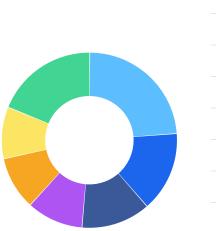
	% of Jobs	Jobs
• White	71.7%	8,030
Black or African American	11.8%	1,316
Asian	9.2%	1,031
Hispanic or Latino	5.4%	603
Two or More Races	1.8%	196
 American Indian or Alaska Native 	0.1%	15
Native Hawaiian or Other Pacific Islander	0.1%	7



Industry Gender Breakdown



Most Jobs are Found in the Computer and Mathematical Occupations Industry Sector



	Occupation	% of Industry in Occupation (2021)	
	Computer and Mathematical Occupations	23.7%	
	Business and Financial Operations Occupations	14.8%	
	Management Occupations	12.8%	
•	Life, Physical, and Social Science Occupations	10.4%	
•	Office and Administrative Support Occupations	9.8%	
	Architecture and Engineering Occupations	9.6%	
	Other	18.9%	



Demand



220 Employers Competing

2,558 Unique Job Postings

All employers in the region who posted for this job over the last 12 months.

The number of unique postings for this job over the last 12 months.

Top Companies	Unique Postings	Top Job Titles	Unique Postings
Spherion Staffing Services	379	Research Associates	66
BioSpace	368	Project Managers	24
Leidos	212	Scientists	23
Charles River Laboratories	82	Administrative Assistants	22
CACI International	73	Bioinformatics Analysts	22



Industry Gain and Drain

Reliable Gain and Drain information is not available for the currently selected industry.

What skills are they posting for?

Top 15 Skills for All Job Types by Quarter

Skills help us understand the direction an industry is headed.

Nov 2020 - Jan 2021	Feb 2021 - Apr 2021	May 2021 - Jul 2021	Aug 2021 - Oct 2021 Nov 2021 - Jan 2022
Clinical Trials	Biology	Auditing	Biology
Clinical Research	Medical Research	Biology Warehousing	Medical Research
Project Management	Clinical Trials	Medical Research	Clinical Trials
Infectious Diseases	Infectious Diseases	Clinical Trials	Standard Counting Developer
Medical Research	Auditing	Good Laboratory Practice	(GLP) Standard Operating Procedure
Standard Operating Proce	clinical Research	Standard Operating Proce	dure Immunization
Auditing	Microsoft Mail	Microsoft Mail	Warehousing
Biology	Project Management	Clinical Research Data Analysis	Data Analysis
Biotechnology	Warehousing	Project Management	Auditing
WarehousingData Analysis	Standard Operating Proce	edure Biotechnology Pharmaceuticals	Microsoft Mail
Pharmaceuticals	Pharmaceuticals	Infectious Diseases	Project Management
Microsoft Mail	Biotechnology	Immunization	Good Laboratory Practice (GLP)
Good Laboratory Practice		e (GLP)	Clinical Research
	Data Analysis		Pharmaceuticals
			Infectious Diseases

Gross Regional Product (GRP)

\$1.3B

Earnings (2021)

\$201.0M Property Income (2021) -\$10.3M

\$1.5B

Biotechnology

Taxes (2021)

Total GRP (2021)

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Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$6,505,576	\$30,490,321	\$36,995,898
Temporary Help Services	\$21,905,765	\$11,222,194	\$33,127,959
Internet Publishing and Broadcasting and Web Search Portals	\$113,177	\$30,421,189	\$30,534,367
Administrative Management and General Management Consulting Services	\$22,275,109	\$3,018,310	\$25,293,419
Offices of Lawyers	\$5,970,475	\$14,013,693	\$19,984,168